

REFERRAL FOR MEDICAL MONITORING

Date of Referral:	Term of Agreement:
Start Date:	End Date:
REFERRED BY	
Name:	Organization:
Phone:	Email:
CLIENT INFORMATION	
Name:	Date of Birth:
File/ID#:	Position:
Phone:	Email:
COMPLIANCE REPORTING	
Reporting Frequency - Weekly, Monthly or Quarterly:	
Reporting Method - Fax or Email:	Password Protect:
REPORTING RECIPIENTS	
Name:	Organization:
Fax:	Email:
Name:	Organization:
Fax:	Email:
Name:	Organization:
Fax:	Email:
Name:	Organization:
Fax:	Email:

MONITORING COSTS AND INVOICING	
Name:	Organization:
Fax:	Email:
Will costs be covered for the duration of contract?	
Date coverage complete:	Coverage transferred to:
REQUIRED DOCUMENTATION PLEASE FAX OR EMAIL PRIOR TO INTAKE APPOINTMENT	
• Independent Medical Evaluation or Reevaluation	
• Completed referral form	
• Signed Consent to Release Information	

To book intake appointment, please contact;

Lisa Aubrey, BSW, RSW, CCAC, CDSC

Monitoring Program Coordinator

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